

Specialty Lines

UNDERWRITERS

1233 North Mayfair Road, Suite 208 • Milwaukee, WI 53226
Phone: 414-778-3560 • Fax: 414-778-3598

CONSULTANTS SUPPLEMENTAL APPLICATION

1. Does the Applicant consult on means of methods of financing or obtaining funds? () YES () NO
2. Is the Applicant involved in the management, purchase, sale or maintenance of any real or personal property, or in any activity related in any way to investments or investing? () YES () NO
3. Does the Applicant consult on, supervise or manage any escrow accounts, trust funds, insurance plans or investment portfolios? () YES () NO
4. Does the Applicant sell, distribute, design, manufacture, recommend or test any products? () YES () NO
5. Does the Applicant prepare, review or approve architectural, engineering or construction maps, plans, opinions, estimates, surveys, designs or specifications? () YES () NO
6. Has the Applicant agreed to manage the operations of any business on behalf of any client, or does the Applicant assist in negotiating or have authority to enter into contractual relationships on any clients behalf? () YES () NO
7. Does the Applicant perform any design or consulting services in relation to any lotteries, sweepstakes, or any game of chance? () YES () NO

If the answer to any one of the above questions is yes, then please provide full details. It is understood and agreed that this supplemental application shall become part of the application for Professional Liability Errors and Omissions Insurance.

Date

Name of Applicant

Signature of person authorized
to execute on behalf of the
Applicant

WORLD-WIDE WEB ADDRESS _____