

# Specialty Lines

## UNDERWRITERS

1233 North Mayfair Road, Suite 208 • Milwaukee, WI 53226  
 Phone: 414-778-3560 • Fax: 414-778-3598

### ALLIED MEDICAL GENERAL APPLICATION

#### APPLICANT'S INFORMATION:

DESIRED EFFECTIVE DATE:

APPLICANT NAME:																					
MAILING ADDRESS:																					
CITY, STATE, ZIP:																					
COUNTY:		PHONE NUMBER:																			
INSPECTION CONTACT:		DATE ESTABLISHED:																			
YEARS IN BUSINESS UNDER CURRENT MGMT:																					
Type of Enterprise:	<input type="checkbox"/> Corporation <input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Municipality <input type="checkbox"/> For Profit <input type="checkbox"/> Joint Venture <input type="checkbox"/> In-Patient -Psychiatric <input type="checkbox"/> Other: _____																				
Estimated receipts/operating budget for the next 12 months:																					
Estimated payroll for the next 12 months:																					
Type of Operation:	<table border="0"> <tr> <td><input type="checkbox"/> Mental Health Inpatient</td> <td><input type="checkbox"/> Group Home (Elderly)</td> <td><input type="checkbox"/> Prison</td> </tr> <tr> <td><input type="checkbox"/> Shelters</td> <td><input type="checkbox"/> Group Home (Non-Elderly)</td> <td><input type="checkbox"/> Jail</td> </tr> <tr> <td><input type="checkbox"/> Alcohol/Drug Inpatient</td> <td><input type="checkbox"/> Foster Care (children)</td> <td><input type="checkbox"/> Boot Camp</td> </tr> <tr> <td><input type="checkbox"/> Alcohol/Drug Detox.</td> <td><input type="checkbox"/> Independent Living (Elderly)</td> <td><input type="checkbox"/> Lock-down Facility</td> </tr> <tr> <td><input type="checkbox"/> Halfway House</td> <td><input type="checkbox"/> Independent Living (Non-Elderly)</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Apartments</td> <td><input type="checkbox"/> Other (specify)</td> <td></td> </tr> </table>			<input type="checkbox"/> Mental Health Inpatient	<input type="checkbox"/> Group Home (Elderly)	<input type="checkbox"/> Prison	<input type="checkbox"/> Shelters	<input type="checkbox"/> Group Home (Non-Elderly)	<input type="checkbox"/> Jail	<input type="checkbox"/> Alcohol/Drug Inpatient	<input type="checkbox"/> Foster Care (children)	<input type="checkbox"/> Boot Camp	<input type="checkbox"/> Alcohol/Drug Detox.	<input type="checkbox"/> Independent Living (Elderly)	<input type="checkbox"/> Lock-down Facility	<input type="checkbox"/> Halfway House	<input type="checkbox"/> Independent Living (Non-Elderly)		<input type="checkbox"/> Apartments	<input type="checkbox"/> Other (specify)	
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Full description of services rendered:	_____ _____ _____																				
<b>Current Insurance:</b>	Has applicant had previous insurance for this enterprise? <input type="checkbox"/> No <input type="checkbox"/> Yes If "Yes," complete the following:																				
General Liability		Professional Liability																			
Current Carrier		Current Carrier																			
Policy term		Policy term																			
Premium		Premium																			
Deductible		Deductible																			
Limits		Limits																			
Occurrence or Claims Made		Occurrence or Claims Made																			
Retro date if Claims Made		Retro date if Claims Made																			

During the past five (5) years, have any claims been presented to your current or prior insurance  No  Yes carrier or to you? If "Yes," complete the following (use a separate sheet if necessary):

Date of loss	
Current reserve or amount paid	
Description of loss	
Date of loss	
Current reserve or amount paid	
Description of loss	

Has applicant, or any other person for whom insurance is being requested, been aware of any  No  Yes circumstances which may result in a claim?  
 If "Yes," provide full details: \_\_\_\_\_  
 \_\_\_\_\_

Has any license or accreditation ever been suspended, denied or revoked?  No  Yes  
 Of what professional association(s) is Insured a member in good standing? \_\_\_\_\_

Staff:	Full Time	Part Time	Contracted/Employed
Administrators			
MD/Physicians			
Nurses			
Homemakers/Nurse Aids			
Psychologists			
Counselors			
Therapists			
Students or volunteers			
Other (specify)			

Check the hiring procedures that apply or are performed by this operation:  
 Criminal Background Checks  Verification of certification or professional licensing  
 Drug, alcohol and sexual abuse screening or testing  Reference Checks  
 Questioning of employees in their previous involvement as defendants in professional malpractice litigation.

**Schedule of Physicians – on Staff or Contracted:**

Name & Specialty	Board Certified	Board Eligible	Hours/Week Worked	Volunteer, Contracted or Employed	Has Malpractice Insurance
					<input type="checkbox"/> No <input type="checkbox"/> Yes
					<input type="checkbox"/> No <input type="checkbox"/> Yes
Do you want the physician to be covered under the Center's policy?					<input type="checkbox"/> No <input type="checkbox"/> Yes
Are any drugs or medications administered or prescribed? If "Yes," please explain: _____					<input type="checkbox"/> No <input type="checkbox"/> Yes
Is electroshock therapy utilized? If "Yes," how many per year? _____					<input type="checkbox"/> No <input type="checkbox"/> Yes

**Schedule of Location:** (if more than two locations, attach a separate sheet of locations)

#1 Address	
Types of Services Provided	
Do you: <input type="checkbox"/> own the premises or <input type="checkbox"/> lease the premises?	
Do you lease or sublease any portion of these premises to any other entity? <input type="checkbox"/> No <input type="checkbox"/> Yes	
1. If "Yes," what is your lessee's business? _____	
2. Does that entity carry their own Insurance? _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
3. What are their policy limits? _____	
4. Do they name you as an additional insured on their policy? _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
5. Please provide a copy of their certificate of insurance.	

<b>#2 Address</b>	
Types of Services Provided _____	
Do you: <input type="checkbox"/> own the premises or <input type="checkbox"/> lease the premises?	
Do you lease or sublease any portion of these premises to any other entity? <input type="checkbox"/> No <input type="checkbox"/> Yes	
1. If "Yes," what is your lessee's business? _____	
2. Does that entity carry their own Insurance? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3. What are their policy limits? _____	
4. Do they name you as an additional insured on their policy? <input type="checkbox"/> No <input type="checkbox"/> Yes	
5. Please provide a copy of their certificate of insurance.	
Are there any camp, adventure/wilderness, ropes courses or any type of recreational programs? <input type="checkbox"/> No <input type="checkbox"/> Yes If "Yes," describe and submit brochure or detailed narrative of activities.	
Are there any firearms on the premises? If so, please describe: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are the firearms locked in a secure place away from the residents? If not, please describe: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are there any animal exposures on premises? <input type="checkbox"/> Owned? <input type="checkbox"/> Non-owned? If "Yes," please explain, including number of animals and type/breed: _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are there any lakes, ponds, rivers or other bodies of water on the premises? If "Yes," please explain: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are there any swimming or boating activities?	<input type="checkbox"/> No <input type="checkbox"/> Yes
If there is a pool or body of water, then is it fenced with a self-locking gate?	<input type="checkbox"/> No <input type="checkbox"/> Yes
If there is a pool or body of water, then is there a diving board?	<input type="checkbox"/> No <input type="checkbox"/> Yes
If there is a pool or body of water, then is there a slide?	<input type="checkbox"/> No <input type="checkbox"/> Yes
<input type="checkbox"/> Residential or Inpatient – <b>complete supplemental application</b>	
<input type="checkbox"/> Foster Care or Adoption – <b>complete supplemental application</b>	
<b>Check the coverages and limits that the applicant would like quoted:</b>	
What coverages:	<input type="checkbox"/> GL <input type="checkbox"/> Professional <input type="checkbox"/> Property (attach acord app) <input type="checkbox"/> Excess _____ <input type="checkbox"/> 100/100 <input type="checkbox"/> 300/300 <input type="checkbox"/> 500/500 (attach acord app) <input type="checkbox"/> 1/1 <input type="checkbox"/> 1/2 <input type="checkbox"/> 1/3
Do you want physical abuse/sexual molestation coverage to protect you for alleged acts of your employees? At what limits:	<input type="checkbox"/> 25/50 <input type="checkbox"/> 50/100 <input type="checkbox"/> 100/300 <input type="checkbox"/> 250/250 <input type="checkbox"/> 500/500 <input type="checkbox"/> Other _____

**Please attach a copy of the following with your submission:**

- (If Prior Acts coverage is desired) Prior Acts supplement, available on the website: [www.colonyins.com](http://www.colonyins.com)
- Five years of currently dated loss runs (if in business less than five years, please attach a resume of the owner/director)
- Brochure(s) available or other information pertaining to the programs offered

**DECLARATION AND SIGNATURE:**

The undersigned declares that to the best of his/her knowledge the statements in this application and its attachments are true. The company is hereby authorized to make any investigation and inquiry deemed necessary in regard to this application.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Sub-Producer

\_\_\_\_\_  
Title/Date

\_\_\_\_\_  
Producer

SIGNING THIS FORM DOES NOT BIND THE APPLICANT OR THE COMPANY OR THE UNDERWRITING MANAGER TO COMPLETE THE INSURANCE. Application MUST be currently signed, completed and dated to be considered for quotation.

\* Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, may be committing a fraudulent insurance act, and may be subject to a civil penalty or fine. \* not applicable in all states